

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:	§	
	§	
WINLAND OCEAN SHIPPING	§	Case No. 15-60007
CORPORATION,	§	(Joint Administration Requested)
	§	
Debtor.	§	Chapter 11
<hr/>		
In re:	§	
	§	
SKYACE GROUP LTD. (BVI),	§	Case No. 15-60008
	§	
Debtor.	§	Chapter 11
<hr/>		
In re:	§	
	§	
PLENTIMILLION GROUP LTD. (BVI),	§	Case No. 15-60009
	§	
Debtor.	§	Chapter 11
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In re:	§	
	§	
FON TAI SHIPPING CO., LTD. (HK),	§	Case No. 15-60010
	§	
Debtor.	§	Chapter 11
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In re:	§	
	§	
WINLAND DALIAN SHIPPING S.A.	§	Case No. 15-60011
(PANAMA),	§	
	§	
Debtor.	§	Chapter 11
<hr/>		
In re:	§	
	§	
WON LEE SHIPPING CO., LTD. (HK),	§	Case No. 15-60012
	§	
Debtor.	§	Chapter 11
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CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST CLAIMS

The following is the consolidated list ("List") of the Debtors' creditors holding the 30 largest claims. The List is prepared in accordance with FED. R. BANKR. P. 1007 for filing in this chapter 11 case. The List was prepared, on a consolidated basis, from the Debtors' books and records. The undersigned, the chief restructuring officer of the primary Debtor, hereby certifies that the List contains the names and addresses of all creditors of the Debtors that could be ascertained after diligent inquiry, based on review of the Debtors' books and records, and is consistent with the information contained therein. The List does not include persons who come within the definition of "insider" set forth in 11 U.S.C. § 101. The Debtors do not take a position as to whether any of the creditors are fully secured or may be undersecured. Inasmuch as the Debtors have not completed a comprehensive legal and/or factual investigation with regard to possible defenses of the Debtors and their estates to any claim of the potential claimants included on the List, the information provided in this List shall not be binding upon the Debtors and shall not constitute the Debtors' admission of liability. Each of the claims listed herein is subject to additional and customary offsets, rebates, discounts, reconciliations or creditors, as appropriate.

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
China Merchants Bank Co. Ltd. 19th Floor, China Merchants Banks Tower No. 7088 Shennan Boulevard Shenzhen, Guangdong 51840 CHINA	China contact: zhuweizhong@cmbchina.com Fax: 86-755-83195040 New York Branch: 535 Madison Avenue, 18 th Flr New York, NY 10022 Tel: 212-753-1801 Fax: 212-753-1319 cserv@ny.cmbchina.com	First priority mortgages on M.V. Rui Lee and M.V. Fon Tai		25,900,000.00
China CITIC Bank Co. Ltd. Dalian Zhong Shong District Road #29 7 7 Guang Chang Dalian CHINA	New York Branch: Mr. Peter Zhao Executive Vice President & Country Head, USA 410 Park Avenue, 18/F New York, NY 10022 Tel: 212-588-7000 Fax: 212-791-3776/3857 peterzhao@cncbinternational.com nyb@cncbinternational.com	Mortgages on the M.V. Fon Tai and M.V. Rui Lee		19,600,000.00
Rich Forth Investment Limited Luoma Guarden #1703a Huixisi Street Chaoyang, Beijing CHINA	Fax: 86-591- 87541607			5,377,900.00

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Jiangsu Hantong Ship Heavy Industry Co. Yangzhong, Baqiao, Wanfu Ligang Town, Tongzhou Jiangsu Province CHINA	Attn: Mr. Caishihai cx@cnhtship.com.cn Fax: 0513-86760866	Rui Lee (\$2,858,836) Fon Tai (\$2,340,648)		5,199,484.00
Grand Capital International Limited SinoPac Leasing Corp 3F 9-1 Chien Kuo North Road Taipei TAIWAN	Mr. Andy Chuang Fax: 888-2-8261222	First priority ship mortgage in M.V. Winland Dalian		3,205,000.00
Sea Carrier Shipping Co. Ltd. Caihong North Road #48 Poteman Building 906-1 Ningbo, Zhejiang 315000 CHINA	Mr. Xiao liwu cchen@niledutch.com Fax: 86-755-83195040 86-21-5835-8056			3,004,056.16
Daewoo Logistics Corp. 17 th floor, Daewoo Foundation Building 526.5 GA Namdaemunno Chung-Gu, Seoul KOREA				2,974,782.29
Zhoushan Ligang Shipbuilding Co., Ltd. No. 12 Ligang Shipyard Road Jintang Town, Dinghai District Zhoushan City, Zhejiang Province CHINA				1,158,926.83
Dalian Master Well Ship Management Co., Ltd. 23F Summit Building, No. 4 Shanghai Road, Zhongshan District, Dalian CHINA				900,460.06
PICC Insurance Company Dalian Branch No. 2 Huanghe Road Xigang District, Dalian 116011 CHINA	Mr. Yue Bing Tel: 86-411-8272-4297 yuebing@dal.picc.com.cn Fax: 86-411-82711005			632,021.50

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Fu Jian Xin Yuan Shipbuilding Company Co., Ltd. Baimamen, Wanwu Town, Fu'an City, Fujian Province CHINA	go@fjhdshipyard.com business@fjhdshipyard.com lxdl680@fjhdshipyard.com huadong-2@sinowagon.com.tw Fax: 0086-591-26977310			487,804.88
Far East Shipping T1-12A Pacific Plaza, No.35 Donghai West Road, Qingdao City, Shandong Province CHINA	Mr. Gong Wei Chuan fuerchuanwu@163.com			341,289.73
Sea Hub Trading (HK) Ltd RM 1803 18/F Allied Kajima Building 138 Gloucester Road CHINA	Jiang Xiaojin jiang@hk.sea-hub.com Fax: 852-2511-1383			243,199.78
Chugoku Marine Paint (HONG KONG) Ltd. Room 01, 22nd Floor Island Place Tower 510 King's Road, North Point, Hong Kong CHINA	Mr. Zhao Yongbiao zhaoyongbiao@cmp.com.cn			194,930.75
Shanghai FG Marine Engineering Co. Ltd. No. 255, Gongqing Road Yangpu District, Shanghai CHINA				172,460.16
Zhenjiang East China Diesel Engine Fitting Co., Ltd. No. 49 B4 Area Mingji Trade Mart Dantu New District Zhenjiang, Jiangsu CHINA	Mr. Dai Yuejun Zj.hs@163.com Fax: 86-511-85935057			159,422.44
Shanghai Weijiao Shipping Co., Ltd.	weijiaochuanwu@163.com 2929682287@qq.com Fax: 86-21-20255318			148,182.11
Feoso Oil (Singapore) Pte Ltd 400 Orchard Road #13-06 Orchard Towers SINGAPORE 238875	Attn: Mr. Li Xiyong david@feoso.com.sg Fax: 65-67322055			145,974.07

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Asia-Pacific Marine & Power Co., Ltd. No. 1433 Chuansha Road Pudong, Shanghai 201209 CHINA	info@marinepower.com.cn zefeimaoyi@163.com zefeimaoyi@yahoo.com.cn Fax: 86- 21-50682697			134,328.24
Class NK 4-7 Kioi-cho, Chiyoda-ku,Tokyo 102-8567 JAPAN	Mr. T.Fujii fnd@classnk.or.jp Fax: 81-3-5226-2108			131,599.00
Jiang Yin Chengxi Chuan Chang Hang Xiu Gongsi	Fax: 86-510-81668822 operate@csschx.com			131,391.22
Yangzhou Prosperous Shipping Co., Ltd. Room 501, Datangshijia No. 450 Yangzijiang Middle Street Yangzhou, P. R. China 225009				129,756.10
Sea Hub Trading (HK) Ltd. RM 1803 18/F Allied Kajima Building 138 Gloucester Road Wan Chai, Hong Kong CHINA	Jiang Xiaojin jjiang@hk.sea-hub.com Fax: 852-2511-1383			124,683.28
Hoi Tung Marine Machinery Suppliers Ltd. 27/F China Merchants Tower Shun Tak Centre 168-200 Connaught Road Central, Hong Kong CHINA	henryzhang@cmhk.com Fax: 852-2815 0184			122,645.77
Nan Tong Rui Tai Chuan Wu Company	Mr. Yuan Zhi Ping Fax: 86-513-87601903 rutai@pmscn.com			116,368.46
Andre Liu & Co. 25th Floor, Fortis Bank Tower No.77-79 Gloucester Road Wanchai, Hong Kong CHINA	Ms. Betty Cheung operatios@andrewliu.com.hk Fax: 852-2522-2715			109,745.06

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Sun Marine Luboil International Ltd. Dalian Xi Gang District Gao Er Ji Road No. 212 Sheng Li CHINA				90,326.50
Malone Bailey LLP 9801 Westheimer Rd. Houston, TX 77042	Mr. George Qin gqin@malonebailey.com Tel: (713) 343-4267			90,000.00
DMI (Nantong) Ltd. No.368, Tian Sheng Road Nantong, Jiangsu 226003 CHINA				77,721.95
CNPC & TAFO Marine Fuel Co Ltd. 8/F, CNPC & TAFO International Hotel, No. 9 Huachang Road, Zhangjiagang, Jiangsu CHINA				67,563.15
K&L Gates LLP Southeast Financial Center, Suite 3900 200 South Biscayne Boulevard Miami, FL 33131-2399	Mr. Clayton E. Parker Tel: (305) 539-3306 Fax: (305) 358-7095 clayton.parker@klgates.com			60,000.00
Cosco Shipyard (YAN TAI) Co., Ltd. Shan Dong Sheng Yan Tai Shi Huan Hai Road No. 16	shaominghaoyantai@126.com			41,165.09
Takahashi Shoujit Co. Ltd. No. 2-15 3 Chomemisaki Honmachi Hyogo-Ku Kobe JAPAN	Mr. Mao Wen Hua			32,152.55

**DECLARATION CONCERNING THE LIST OF
THE DEBTORS' 30 LARGEST CREDITORS**

I, Robert E. Ogle, Chief Restructuring Officer of Winland Ocean Shipping Corporation, declare under penalty of perjury that I have read the foregoing "List of 30 Largest Creditors" and that it is true and correct to the best of my information and belief.

Dated: February 12, 2015.

WINLAND OCEAN SHIPPING CORPORATION

By: /s/ Robert E. Ogle

Name: Robert E. Ogle

Title: Chief Restructuring Officer